

# What The Digerati Know Or, Becoming an Intuitive Tools User





## People And Technology

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- ∇ Human beings are natural tool users
  - From the first use of animal bones as weapons thousands of years ago to present day - we have been innate tool users
  - We invent tools all the time (e.g., using a shoe to hold open a door)
  - Some tools seem perfectly designed for their purpose
- ∇ Complicated tools may require training
  - We must be taught how to ride a bicycle, drive a car, ski, ... (of course, some people don't seem to even need that!)
  - Appliances and tools come with an owner's manual

## How Do We Learn to Use Complicated Tools?

- ∇ People accumulate experience, develop intuitions, learn, and reason, so we can “figure out” how to use some tools without reading the owner’s manual (e.g. portable CD player)
- ∇ Product designers – including software designers -- try to make technology so simple that members of a technological society can guess its operation using only their experience, intuition, prior knowledge, and reasoning
- ∇ Well-designed tools can be said to be “intuitive-use” tools. They play off of the intuition and experience of their audience.



# What Makes Learning Software Intuitive?

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- ∨ For someone to figure out software, the operation must be consistent with their experience and the task they wish to do. The software should have:
  - Consistent interface
  - Standard metaphors
  - Features conveyed by analogies
  - A full complement of basic features (standard)
  - Intuitive consistency
  - Rational defaults
  
- ∨ Software designers know that success of the product depends on how intuitive its use is. Can the software's basic operation be determined without consulting a manual?
  
- ∨ **With well-designed software, you should be able to figure out a good deal about how the software works on your own**

## The Perfect User Interface?



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- ∨ Most interactive software today uses a Graphic User Interface (GUI), pronounced GOO-ey
- ∨ Consider this GUI interface:



- ∨ Can you guess what this software does? And how to use it?

## Analyzing the CD Player Interface

- ∨ The visual analogy is obvious if you're already familiar with a physical CD player
  - “Metallic” buttons
  - CD “slot”
  - Slider for volume
- ∨ The icons (images) on the control buttons are familiar (standard)
- ∨ The names on the “mode” buttons are suggestive of the capabilities of an audio CD, and can be guessed
- ∨ As the slider moves up and down, the volume of sound provides immediate feedback
- ∨ The “single-pass”  icon changes to a continuous loop icon  when clicked, suggesting its meaning

## Good design lives on...?

- Good interface design is interface immortality (so to speak). The design will be mirrored and become part of the fabric of software design – for as long as it matches something innate to human experience – but there is always an urge to add more...



Real Jukebox has added more features, but notice the basic design (from a previous slide) remains

## Criteria for Well-designed Interfaces ...

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- ∨ Familiarity: reflects relevant non-computer experience
- ∨ Well-chosen metaphors and analogies: the metaphors and analogies make sense and suggest important relationships
- ∨ Expected functionality: the software does the things one would expect given the task at hand
- ∨ Consistency: the operations work together as whole



## More Criteria...

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- ∨ Simplicity: keep it simple; avoid too many features
- ∨ Feedback: let the user know what the machine is doing
- ∨ Transparency: using the tool should not take too much conscious attention, so the user can concentrate on the task at hand
- ∨ Rational defaults: the defaults should reflect what a typical user would want to do

- ∇ How can you distinguish between a case when the computer is busy working on your task and the case when it is patiently idling, waiting for you to give it another command?



Well-designed computers will always give you feedback indicating their state of activity, the task they are performing, alternatives, spatial precision, etc.

- ∇ Watch for color or shadow change, icon change, title change, motion, etc.

## Standardized Metaphors (Widgets)

- ∨ Current GUIs are built using standard widgets
- ∨ MS Word illustrates many of these features

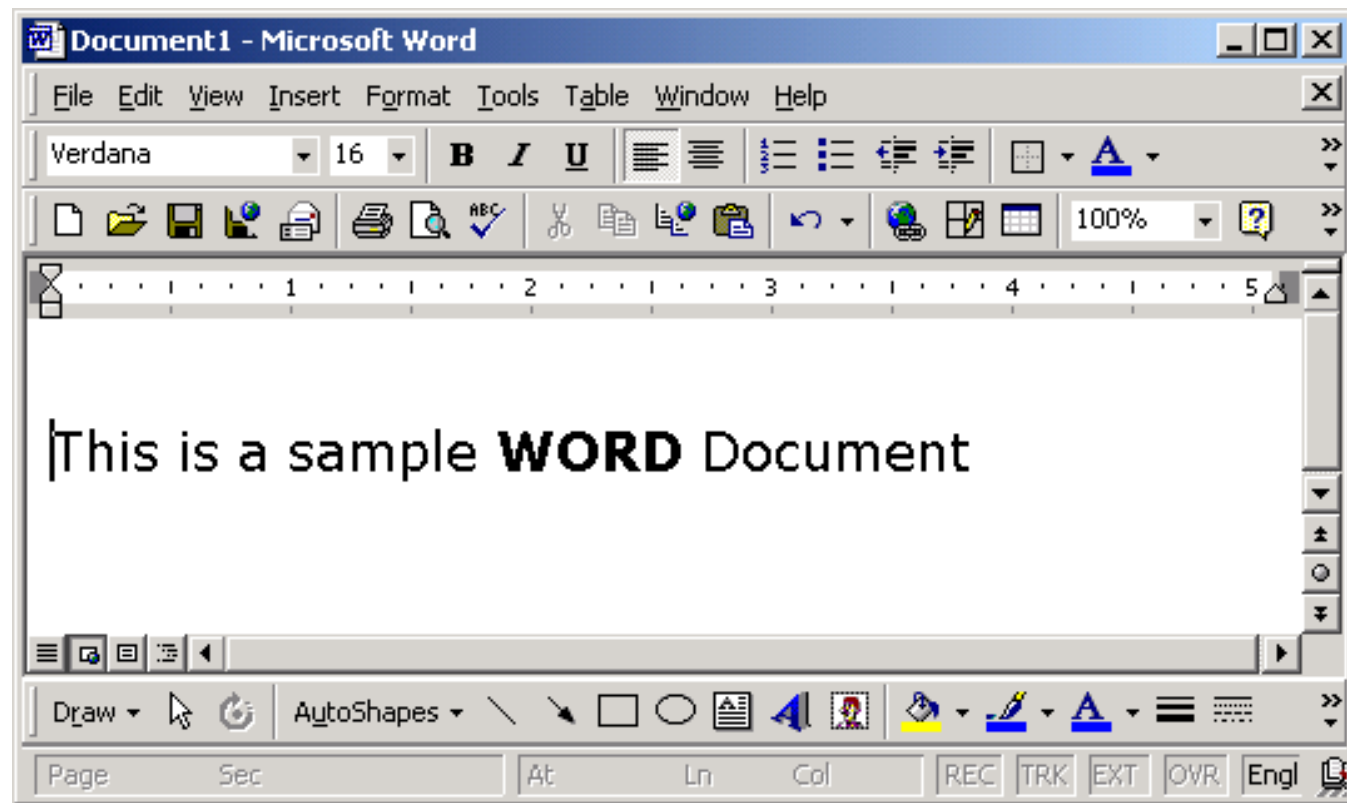
Buttons

Sliders

Arrows

Icons

Close



## More Standardized Widgets...

- ∨ Menus present the functionality of an application
- ∨ There are pull-down menus and pop-up menus
- ∨ There are standard operations that should always be applicable in an information processing activity

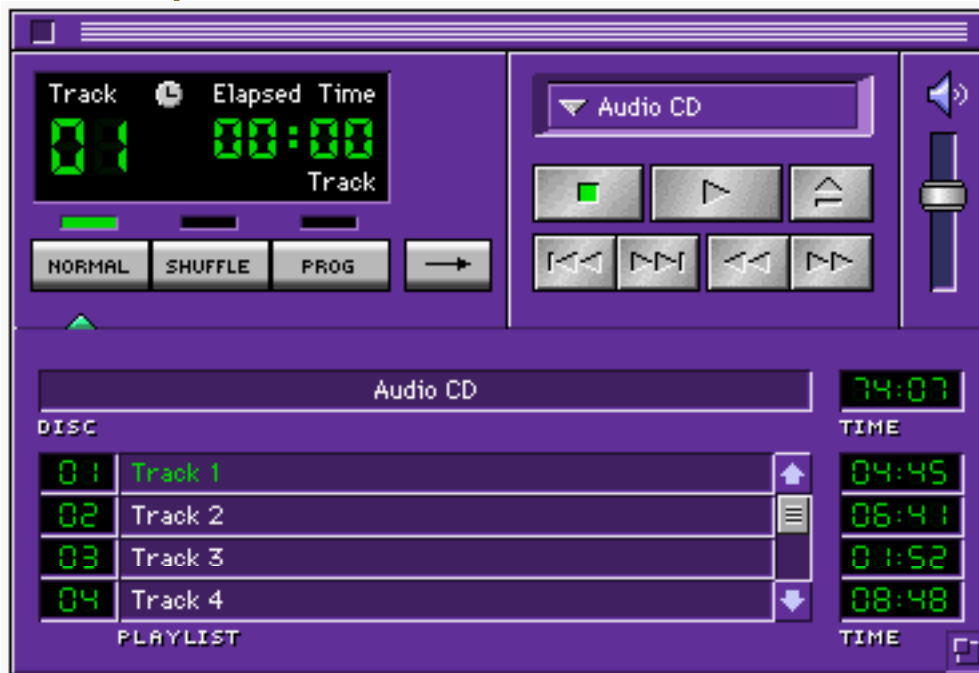
File	
New	Ctrl+N
Open ...	Ctrl+O
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Save	Ctrl+S
Save As ...	
Page Setup ...	
Print ...	Ctrl+P
Print Preview	
Exit	

Edit	
Undo	Ctrl+Z
Repeat	Ctrl+Y
Copy	Ctrl+C
Cut	Ctrl+X
Paste	Ctrl+V
Clear	
Select All	Ctrl+A

Notice the ellipsis (...) and the shortcut (Ctrl+X)

## “Clicking Around”

- ∨ When starting to use a new piece of software, take a moment to look at each menu and icon
- ∨ With the expectation that much of the application can be scoped out, “Click Around” to discover what’s there



Ironically, though most beginners think they should read the manual, it's most useful to an expert

## “Blazing Away” – Explore your IT world!

- v Fundamental Rule of IT:  
You can't break the computer unless you drop it out the window!!!!
- v The way to learn the operation of an application is to try it out, so **blaze away**..in other words - **EXPLORE!**
- v Though nothing will break, things can get into a horrendous mess -- beginners and experts alike can really screw up software!
- v There is no value in the mess, so it doesn't have to be undone ...  
**Throw the mess away**
- v Be prepared to throw work out
  - ; Work on copies
  - ; Don't expect to do it all right the first time, work in stages
  - ; Go out, and come back in

## However..... Some cautions and tips

- ∨ While exploration and use is the best way to learn a tool, here are a few good tips:
  - Your motto when working on any application should be:  
**Save early, Save often, and create a backup!**
- ∨ A “Hard Reboot” solves most problems when the program acts up
  - Start, Shutdown, Power Off, Power On
- ∨ Practice safe computing: There is a lot of “buggy” software out there, available free on the Internet and a great many viruses that are sent in email.

## Sad Fact of Life

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- ∨ Computer interfaces are *not* always well-designed
  - May be inconsistent, confusing, contradictory, hard to use, etc.
- ∨ When you get frustrated...
  - It might be the designer's fault, not yours
  - It may be that the product was targeted at users with a different background from your own
- ∨ Nevertheless, you have to be able to cope with bad design
  - and hopefully still keep your sanity





## The dilemma of design...

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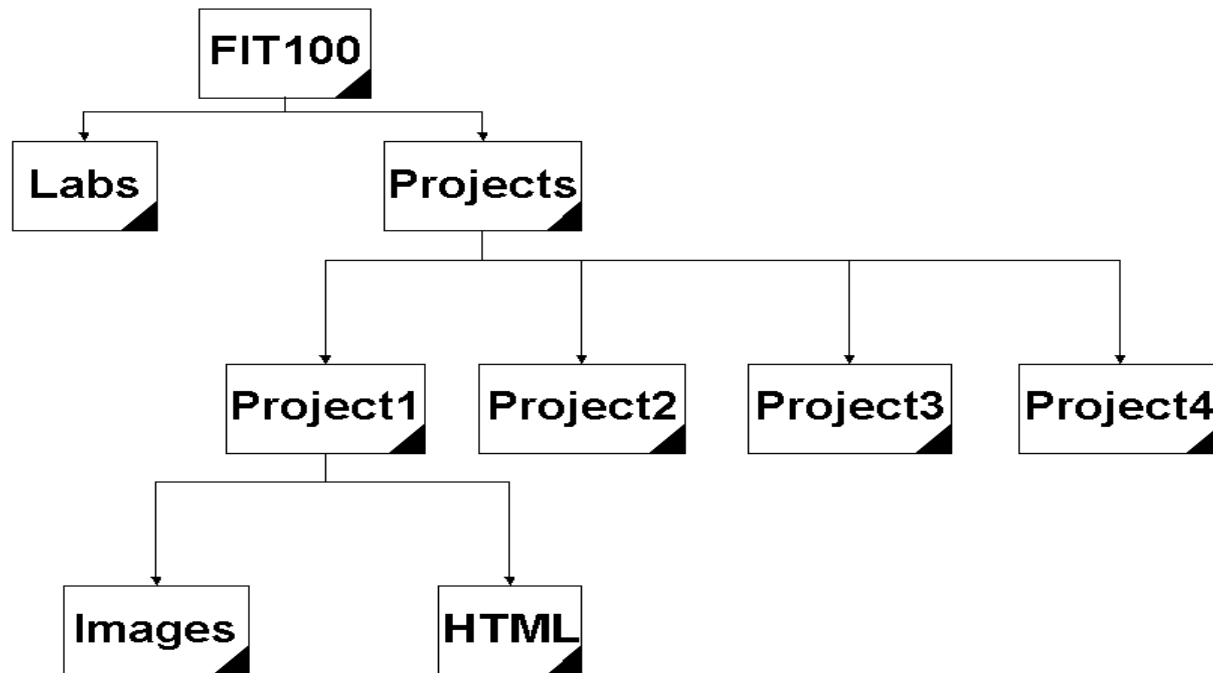
- ∨ Are intuitive tools always better?
- ∨ Are standardized tools always better?

## Are Intuitive Tools Always Better?

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- ∨ Consider GUIs vs. Command Line interfaces (e.g., SSH vs. command line ftp)
  
- ∨ On the surface, the GUI looks more intuitive than command line interface
  - Visual
  - Spatial
  - Less to remember
  
- ∨ But, it depends on what you mean by better...

# GUI vs. Command Line Interface?



With a GUI, how many mouse clicks?

With a command line interface, how many commands? 03-19

## Which Interface is More Efficient?

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- ∨ GUI: 4 clicks
  - Click FIT100
  - Click Projects
  - Click Project1
  - Click HTML
  
- ∨ Command line interface: 1 command
  - `cd FIT100/Projects/Project1/HTML`
  
- ∨ If you do this same action again and again and again, which interface would you rather use? Why?

## Is Standardization Always Good?

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- ∨ After all, with standardization of software:
  - You know what to expect
  - Easy to learn
  - More intuitive
  - You'll find the same software where ever you go
  
- ∨ But what about personalization?
  - Individual differences
  - Learning styles
  - Working styles
  - Taste
  - Autonomy

## Standardization vs. Personalization?

- ∨ There's an inherent tension between standardization and personalization.
- ∨ With total standardization, we'd feel oppressed
- ∨ With rampant personalization the effort to learn each new tool would be staggering...
- ∨ The bottom line: Be aware of the trade-offs and strike a meaningful balance